

CONTINUING DISCLOSURE REPORT
FOR THE
FISCAL YEAR ENDED AUGUST 31, 2019

EL PASO DOWNTOWN DEVELOPMENT CORPORATION

SPECIAL REVENUE



RULE 15c2-12 FILING COVER SHEET

This cover sheet is sent with all submissions to the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") pursuant to Securities and Exchange Commission (SEC) Rule 15c2-12 or any analogous state statutes.

Issuer Name: El Paso Downtown Development Corporation

Issue(s):

\$ 45,125,000 Special Revenue Bonds, Series 2013A (Downtown Ballpark Venue Project)
\$ 15,660,000 Special Revenue Bonds, Taxable Series 2013B (Downtown Ballpark Venue Project)
\$ 17,665,000 Special Revenue Refunding Bonds, Series 2016 (Downtown Ballpark Venue Project)

Filing Format X electronic ___ paper; If available on the Internet, give URL: _____

CUSIP Numbers to which the information filed relates (optional):

X Nine-digit number(s) (see following page(s)):

___ Six-digit number if information filed relates to all securities of the issuer

Financial & Operating Data Disclosure Information

X Annual Financial Report or CAFR

X Financial Information & Operating Data

Other (describe) _____

X Fiscal Period Covered: FYE 2019

Monthly Quarterly X Annual Other: _____

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature: /s/ Margarita Munoz

Name: Margarita Munoz Title: Comptroller

Employer: El Paso Downtown Development Corporation

Telephone Number: 915-212-1174

Email Address: munozmm@elpasotexas.gov

DESCRIPTION OF ISSUES COVERED BY THIS REPORT

Special Revenue Bonds, Series 2013A (Downtown Ballpark Venue Project)

Date	Principal	CUSIP
08/15/23	\$ 5,170,000	283738AA0
08/15/38	22,500,000	283738AC6
	<u>\$ 27,670,000</u>	

Special Revenue Bonds, Taxable Series 2013B (Downtown Ballpark Venue Project)

Date	Principal	CUSIP
08/15/43	\$ 15,605,000	283738AE2
	<u>\$ 15,605,000</u>	

Special Revenue Refunding Bonds, Series 2016 (Downtown Ballpark Venue Project)

Date	Principal	CUSIP
08/15/20	\$ 570,000	283738AJ1
08/15/21	590,000	283738AK8
08/15/22	605,000	283738AL6
08/15/23	905,000	283738AM4
08/15/24	725,000	283738AN2
08/15/25	900,000	283738AP7
08/15/26	1,065,000	283738AQ5
08/15/27	1,230,000	283738AR3
08/15/30	175,000	283738AU6
08/15/32	785,000	283738AW2
08/15/33	520,000	283738AX0
08/15/34	695,000	283738AY8
08/15/36	1,530,000	283738BA9
08/15/39	2,355,000	283738BB7
08/15/43	3,510,000	283738BC5
	<u>\$ 16,160,000</u>	

FINANCIAL STATEMENTS

The audited financial statements for the Economic Development Corporation for the fiscal year ended August 31, 2019 are being filed directly with the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA"), and are hereby incorporated by reference into this Annual Continuing Disclosure Report.

SIGNATURE OF ISSUER

The information set forth herein has been obtained from the Economic Development Corporation and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Continuing Disclosure Report may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they will be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Continuing Disclosure Report will not, under any circumstances, create any implication that there has been no change in the affairs of the Economic Development Corporation or other matters described.

El Paso Downtown Development Corporation

/s/ Margarita Munoz

Margarita Munoz

Comptroller

Approved for Submission:

2/28/2020

Date

CERTIFICATE OF SUBMISSION OF ANNUAL REPORT

Subject to the continuing disclosure requirements of SEC Rule 15c2-12, this Annual Continuing Disclosure Report for the El Paso Downtown Development Corporation with respect to the issues listed on the report cover was submitted directly to the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") listed below.

Municipal Securities Rulemaking Board ("MSRB")
via the Electronic Municipal Market Access ("EMMA") system

HTS Continuing Disclosure Services, A Division of Hilltop Securities Inc.

Signed by:

/s/ Dan Turbenson
